

CASE STUDY

AUTOMATED ORDER CREATION: A GAME-CHANGER WITH RPA

THE CHALLENGE

A leading national title insurance underwriter struggled with inefficiencies in new order creation within SoftPro. Orders arrived from multiple channels, requiring manual processing that took 25–30 minutes per order, leading to:



Processing delays during high-volume periods



Increased data entry errors resulting in costly rework



Challenges in prioritizing orders across multiple channels





THE SOLUTION

TrueFocus Automation implemented a custom Robotic Process Automation (RPA) solution to streamline order creation. Our approach included:

- ♥ Process Optimization Analyzed and refined workflows for automation feasibility
- **⊗** End-to-End Automation Developed four bots to process orders across all channels
- Exception Handling Designed a seamless handoff process for manual review when needed

RESULTS & IMPACT

- **⊙ 100%** automation achieved across all clients & products
- **⊙** 100% accuracy with improved turnaround times

- ✓ Development and Go Live in 8 weeks

Ready to automate your order creation process?

Contact us to learn more at info@truefocusnow.com